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# rsumer **PURCHASES OF** FRUITS AND JUICES





#### PREFACE

This report presents estimated total consumer purchases of fresh citrus fruits, canned juices, frozen concentrated juices and ades, and dried fruits. These data represent projections to national totals based on reported purchases, and related information, from a representative national sample of approximately 4,300 household consumers.

A committee of the Florida Industry working with representatives of the Department and the Market Research Corporation of America has reviewed the accuracy of the data presented in this series of reports. Based on past experience, and comparison with packers reports. Bureau of Census stock reports, and estimates of use other than by householders, the committee agreed that projection of purchases by the Market Research Corporation of America consumer panel to a national total basis results in over-estimate of purchases of frozen concentrated and canned single-strength orange juice by about 10 percent, and those of canned singlestrength grapefruit juice by about 15 percent. No overestimate was evident in blended juice data. For each of these products, these data are considered as reliable indicators of both trends and relative changes in household purchases from one period to another.

The reports are issued as a part of a program financed cooperatively by particupating fruit industry groups and the U. S. Department of Agriculture with funds provided under the Agricultural Marketing Act.

All data for single months in the report are based on 4week periods (28 days) in order to permit comparisons between periods of equal length.

Based on data collected by the Market Research Corporation of America, under contract with the U.S. Department of Agriculture.

# CONSUMER PURCHASES OF FRUITS AND JUICES IN MARCH 1954

The data in this report represent estimated total purchases by household consumers only and do not include those restuarants, hotels, hospitals, or other institutional outlets. Data for single months are for 4-week periods (28 days) only in order to permit comparisons between periods of equal length.

#### SUMMARY

Purchases of oranges and orange products by household consumers were about 20 percent larger, on a fresh equivalent basis, in March 1954 than a year earlier. Purchases of fresh oranges and of frozen concentrated orange juice were at record high lavels, but less canned single-strength orange juice was bought than in March 1953. Canned single-strength orangeade, on the other hand, showed an increase over February; comparable data are not available for this product for 1953. Except for canned single-strength orange juice, prices paid by consumers for oranges and orange products generally were lower than a year earlier.

Householders bought about a third more grapefruit and canned single-strength grapefruit juice, on a fresh equivalent basis, in March this year than last. Purchases of fresh grapefruit were at a record high level and purchases of the canned juice were the highest since October 1949. Prices for these two products also were considerably lower than in March last year. Consumers paid less for fresh grapefruit than in any month of the four preceding years. An important factor in the increased purchases of canned grapefruit juice in March was the low price of this juice as compared with that paid for canned orange juice.

Purchases of orange-grapefruit blended juice, however, were about 30 percent less in March than a year ago. The volume of tomato juice and pineapple juice bought was almost unchanged.

Although seasonally low, frozen concentrate for lemonade purchases were a fourth larger than a year ago. About a sixth more canned single-strength lemon juice and a fifth more fresh lemons were purchased by consumers than in March last year. Combined purchases of these three products, fresh equivalent basis, were about 20 percent larger than a year earlier.

### FROZEN JUICES AND ADES

Record large consumer purchases of frozen concentrated orange juice continued to be reported in March 1954 as prices paid declined further. At the same time, purchases of frozen concentrate for lemonade, though seasonally small, were a fourth larger than a year ago. More canned single-strength orangeade was bought than in the preceding month, but purchases of shelf-pack (non-frozen) concentrate for orangeade declined.

Householders bought about 5,500,000 gallons of frozen concentrated orange juice in March 1954—equal to the record volume in February (fig. 4). Purchases were almost a third larger than in March a year ago. Prices consumers paid, averaging 13.4 cents per 6-ounce can, during the month were about one cent lower than in February and more than 2 cents below a year ago.

Nearly 33 percent of all families bought frozen orange juice in March—a record proportion—compared with 28 percent a year earlier (table 2). Purchases averaged 8 of the 6-ounce cans per buying family compared with 7-1/2 cans in March 1953. This was the highest volume of purchases per buying family reported so far.

For the period January through March, consumers' purchases of frozen orange juice totaled about a fourth larger than in these months a year ago.

Consumers bought about 140,000 gallons of frozen concentrate for lemonade in March, about a fourth more than a year earlier (fig. 5). They paid an average of 17.4 cents a 6-ounce can for frozen lemonade during the month, down somewhat from February but slightly higher than in March 1953. Those families that bought frozen lemonade in March averaged purchasing about three 6-ounce cans each, about the same as a year ago (table 2).

In March, consumer purchases of canned single-strength orangeade totaled about 335,000 cases (equivalent No. 2 cans), up nearly a sixth from the preceding month (fig. 5). No data are available for the corresponding month of the previous year. Prices paid for canned orangeade by consumers averaged 29 cents a 46-cunce can, about the same as in the two preceding months but slightly higher than was paid last summer. Nearly 3 percent of the families reported that they bought canned orangeade; purchases of these families averaged 2-1/4 of the 46-cunce cans each during the month (table 2).

Household purchases of shelf-pack (non-frozen) concentrate for orangeade equaled approximately 115,000 gallons in March, considerably less than in the previous month(table 2). Data are not available for comparison with March 1953. Prices consumers paid remained unchanged from the previous month—averaging 16 cents for a 6-ounce can.

Householders bought about 293,000 gallons of fresen concentrated grape juice in March, slightly more than a year earlier (table 2). Prices consumers paid for frezen grape juice averaged 21.4 cents per 6-ounce can, almost unchanged from March last year.

#### CANNED JUICES

Householders reported increased purchases of canned single-strength grape-fruit, lemon, and prune juices in March 1954 compared with the same month a year earlier. Purchases of tomato and pineapple juices were almost unchanged, while substantially smaller purchases were reported for orange and orange-grapefruit blended juices. Prices consumers paid averaged lower for all canned juices except lemon and pineapple juices which were somewhat higher. Purchases of canned single-strength juices by householders in March 1954 totaled about 7,400,000 cases of No. 2 cans, practically unchanged from March 1953 (table 1).

Consumers bought about 1,220,000 cases (equivalent No. 2 cans) of canned single-strength orange juice in March—about 14 percent less than in March 1953 (fig. 6). The decrease was a result both of fewer families buying and of smaller purchases per family—a drop of almost 7 percent in each case. They paid an average of 30 cents a 46-ounce can for orange juice in March, down 1 cent from the preceding month and almost unchanged from a year earlier (table 1).

Household purchases of canned grapefruit juice in March amounted to about 1,200,000 cases (equivalent No. 2 cans), up about two-fifths from a year earlier. The gain, compared with March 1953, was the result of 17 percent more families buying as well as a rise in the average quantity purchased per buying family—almost 2-1/2 cans compared with 2-1/8 last year (table 1). The prices paid for canned grapefruit juice during the month averaged 23 cents a 46-ounce can, down almost 2 cents from the preceding month and nearly 4 cents lower than March last year.

Purchases of canned orange-grapefruit blended juice by householders in March still showed the largest relative drop in volume, compared with a year earlier, of any of the canned single-strength juices (table 1). Purchases during the month were equal to about 290,000 cases (equivalent No. 2 can). This was a little less than a third of that bought in March 1953. The decrease, compared with a year earlier, resulted from about a fourth fewer families buying and from smaller purchases per buying families. Prices paid by consumers averaged 27 cents a 46-ounce can, almost 2 cents lower than last month and down more than 3 cents from March last year.

Household purchases of canned lemon juice in March were equal to about 55,000 cases of No. 2 cans, up more than a sixth from a year ago (table 1). The gain in purchases of canned lemon juice was the result of an increase of almost a sixth in the number of families buying. Prices paid averaged 13 cents per 5-1/2-ounce can, 1-1/2 cents more than in March 1953. Purchases of fresh lemons and concentrate for lemonade also were up and, on a fresh equivalent basis, total lemon purchases by householders were nearly a fifth more than in March a year earlier (fig. 3).

Consumers bought about 1,150,000 cases (equivalent No. 2 cans) of canned pineapple juice in March, slightly less than a year ago (table 1). About the same number of families bought pineapple juice, but the average volume

purchased per buying family dropped about 10 percent. The average price of about 32 cents a 46-ounce can was almost unchanged from February but was up 1-1/2 cents from March 1953.

Householders bought about 1,900,000 cases (equivalent No. 2 cans) of tomato juice in March (table 1). This was almost the same as in March a year ago, but down about 10 percent from the preceding month. They paid an average of 26 cents a 46-ounce can for tomato juice in March, unchanged from recent months but 2 cents lower than a year earlier.

Purchases of prune juice by householders in March equaled about 520,000 cases (equivalent No. 2 cans)—about 15 percent more than a year ago and the largest quantity reported for any month in this series (table 1). More families bought prune juice in March—2 out of 25 families—than at any time for which this information is available. Their purchases averaged a little less than 2 of the 32-ounce bottles per family at an average price of 33 cents a bottle.

## FRESH CITRUS FRUIT

Householders bought about 4,000,000 boxes of fresh oranges in March 1954—a fifth more than a year ago (fig. 1). Purchases of Florida oranges were almost half again as large as in March 1953, while purchases of California-Arizona oranges were down 10 percent (fig. 7).

The gain in purchases of Florida oranges was the result of an increase in the number of families buying during the month—29 per 100 compared with 22 last March (table 3). Prices paid for Florida oranges were down slightly, averaging 33 cents a dozem, 1-1/2 cents less than in the preceding month and 2 cents lower than in March a year ago. Reflecting the smaller supplies in California this year, consumers paid an average of 47 cents a dozen for California-Arizona oranges in March, about 7 cents higher than a year earlier (fig. 7).

Purchases of fresh grapefruit by householders totaled about 3,000,000 boxes in March, a third more than in March 1953, and exceeded the quantity bought in the previous record month, February 1954, by about 8 percent. Consumers paid an average of 73 cents a dozen for grapefruit, down 11 cents from last March and the lowest price yet reported (fig. 8). Almost a fourth more families bought grapefruit in March than in this month a year earlier. Their purchases averaged one dozen grapefruit per buying family, 2 more grapefruit per family than in March 1953 (table 3).

Consumers bought about 281,000 boxes of fresh lemons in March this year, about a tenth more than in February and a fifth more than in the same month a year ago. They paid an average of 46 cents a dozen during the month, about the same as in March 1953 (fig. 9). Lemons were bought by 1 out of

4 families in March compared with 1 out of 5 a year earlier. Average purchases of families buying, however, remained unchanged, about 9 lemons per family (table 3).

Household purchases of tangerines in March 1954 totaled about 80,000 boxes compared with 140,000 boxes in March last year (table 3). Prices paid averaged sharply higher, 41 cents a dozen compared with 27 cents in March 1953, as Florida shipments were materially smaller than a year ago.

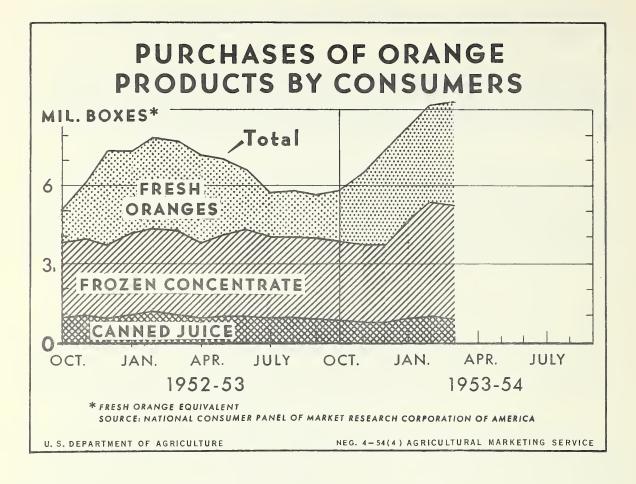


Figure 1 Consumer purchases of orange products, equivalent boxes of fresh oranges, October 1952 to date

| Period   | Fresh or                              | ranges                            | : Frozen con<br>: orange | centrated juice                   | Canned stre               |                                  | : Tot                     | al                                |
|--|---------------------------------------|-----------------------------------|--------------------------|-----------------------------------|---------------------------|----------------------------------|---------------------------|-----------------------------------|
|  | 1953-54                               | 1952-53                           | 1953-54                  | 1952-53                           | 1953-54                   | 1952-53                          | 1953-54                   | 1952-53                           |
|  | 1,000<br>boxes                        | 1,000<br>boxes                    | boxes                    | 1,000<br>boxes                    | 1,000<br>boxes            | l,000<br>boxes                   | 1,000<br>boxes            | 1,000<br>boxes                    |
| October<br>November<br>December                  | 1,944<br>2,797<br>3,684               | 1,261<br>2,240<br>3,625           | 3,002<br>2,918<br>2,955  | 2,868<br>2,911<br>2,842           | 828<br>790<br><b>7</b> 91 | 1,000<br>1,005<br>911            | 5,774<br>6,505<br>7,430   | 5,129<br>6,156<br>7,378           |
| October-December 2/                              | \$ 9,108                              | 7,759                             | 9,540                    | 9,277                             | 2,590                     | 3,121                            | 21,238                    | 20,157                            |
| January<br>February<br>March<br>October-March 2/ | 3,603<br>3/3,942<br>4,055             | 3,154<br>3,536<br>3,397<br>18,667 | 3,792<br>4,382<br>4,430  | 3,078<br>3,145<br>3,252<br>19,597 | 912<br>976<br>847         | 1,072<br>1,224<br>1,016<br>6,732 | 8,307<br>3/9,300<br>9,332 | 7,304<br>7,905<br>7,665<br>44,996 |
| April May June October-June 2/                   | * * * * * * * * * * * * * * * * * * * | 3,310<br>2,885<br>2,288<br>27,769 |                          | 2,893<br>3,113<br>3,331<br>29,650 |                           | 986<br>1,020<br>1,018<br>9,994   |                           | 7,189<br>7,018<br>6,637<br>67,413 |
| July<br>August<br>September<br>Season <u>2</u> / | :<br>:<br>:<br>:                      | 3/1,622<br>1,782<br>1,6h3         |                          | 3,144<br>3,069<br>3,067           |                           | 934<br>959<br>832                |                           | 3/5,700<br>5,810<br>5,542         |

<sup>1/</sup> These figures include one-half of the consumer purchases of canned orange-grapefruit blend converted into equivalent

boxes of fresh oranges.

2/ The data on household purchases are based on h-week periods (28 days) during each month in order to permit comparisons between periods of equal length. The season-to-date totals shown each 3 months are based on complete calendar periods. Therefore, an additional week is included in the cumulative purchase totals for each 3-month period. 3/ Revised.

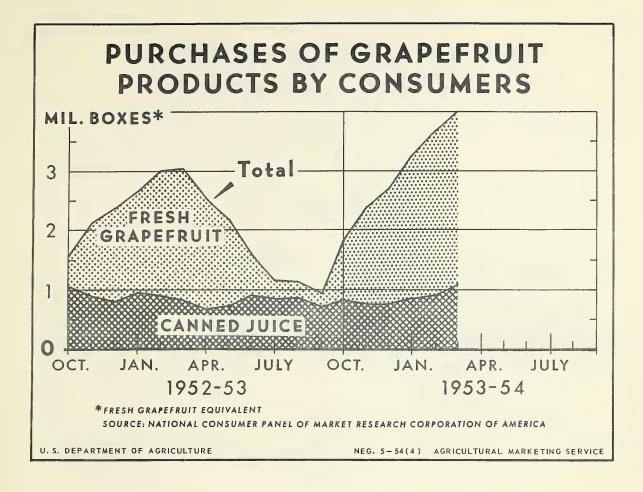


Figure 2 Consumer purchases of grapefruit products, squivalent boxes of fresh grapefruit,
Ontober 1952 to date

| Pariod                                | Fresh                   | grapsfruit              | Canned singls- strength grapefruit juice 1/ |                            |                         |                         |  |
|---------------------------------------|-------------------------|-------------------------|---|----------------------------|-------------------------|-------------------------|--|
|                                       | 1953-54                 | 1952-53                 | 1953-54                                     | 1952-53                    | 1953-54                 | 1952-53                 |  |
|                                       | : 1,000<br>: boxes      | 1,000<br>boxes          | 1,000<br>boxes                              | 1,000<br>boxes             | 1,000<br>boxes          | 1,000<br>boxes          |  |
| ctober                                | 959<br>1,618<br>1,936   | 545<br>1,240            | 831<br>765<br>77 <b>6</b>                   | 1,030<br>900<br>808        | 1,790<br>2,383<br>2,712 | 1,575<br>2,140          |  |
| October-December 2/                   | 4,967                   | 1,588<br>3,738          | 2,536                                       | 2,952                      | 7,503                   | 2,396<br>6,690          |  |
| anuary<br>ebruary<br>arch             | 2,399<br>2,732<br>2,957 | 1,703<br>2,093<br>2,216 | 856<br>922<br>1,054                         | 9 <b>7</b> 5<br>913<br>835 | 3,255<br>3,65h<br>4,011 | 2,678<br>3,006<br>3,051 |  |
| October-March 2/                      | :<br>:                  | 10,284                  | 2,0,4                                       | 5,884                      |                         | 16,168                  |  |
| oril<br>My<br>Me                      | :                       | 1,848<br>1,446<br>686   |   | 687<br>748<br>924          |                         | 2,535<br>2,194<br>1,610 |  |
| October-June 2/                       | :                       | 14,494                  | ·····                                       | 8,427                      |                         | 22,921                  |  |
| nly<br>ngust<br>sptember<br>Season 2/ | :                       | 3/305<br>267<br>221     |   | 851<br>874<br>/ 721        |                         | 3/1,156<br>1,141<br>942 |  |

These figures include one-half of the consumer purchases of canned orange-grapefruit blend converted into equivalent boxes 1/ These figures : of fresh grapefruit.

<sup>2/</sup> The data on household purchases are based on h-week periods (28 days) during each month in order to permit comparisons between periods of equal length. The season-to-date totals shown sach 3 months are based on complete calendar periods. Therefore, an additional week is included in the cumulative purchase totals for each 3-month period.

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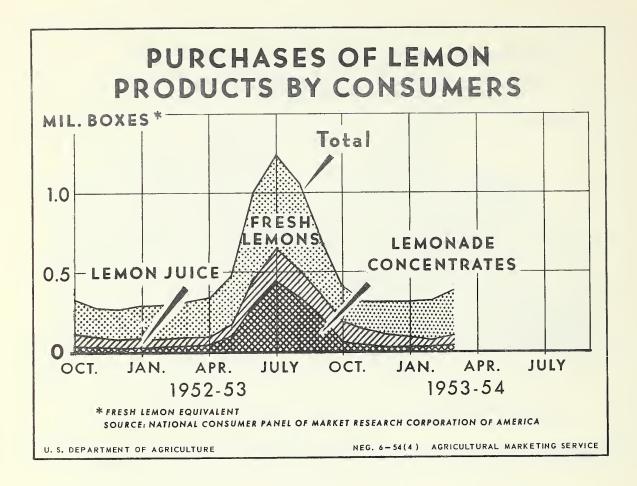


Figure 3

Consumer purchases of lemon products, equivalent boxes of fresh lemons, October 1952 to date

|  | : Fre:                   | h :                        |                       | non                    | i Co           | oncentrate             | for lemona            | de                     | :<br>: m                   | tal                          |
|--|--------------------------|----------------------------|-----------------------|------------------------|----------------|------------------------|-----------------------|------------------------|----------------------------|------------------------------|
| Period   | : leme                   | ons                        | : 1                   | Lce<br>/               | From           | sen                    | Total                 | 2/                     | :<br>:                     | CET                          |
|  | 1953-54                  | 1952-53                    | 1953-54               | 1952-53                | 1953-54        | 1952-53                | 1953-54               | 1952-53                | 1953-54                    | 1952-53                      |
|  | : 1,000<br>: boxes       | 1,000<br>boxes             | 1,000<br>boxes        | 1,000<br>boxes         | 1,000<br>boxes | 1,000<br>boxes         | 1,000<br>boxes        | l,000<br>boxes         | 1,000<br>boxes             | 1,000<br>boxes               |
| October<br>November<br>December<br>October-December 3/ | 277<br>215<br>235<br>783 | 209<br>184<br>190<br>634   | 66<br>58<br>54<br>191 | 69<br>60<br>50<br>191  | 64<br>39<br>25 | 39<br>27<br>19<br>88   | 67<br>41<br>26<br>141 | 41<br>29<br>21<br>95   | 410<br>314<br>315<br>1,115 | 319<br>273<br>261<br>920     |
| January<br>February<br>March<br>October-March 3/       | 225<br>249<br>281        | 210<br>218<br>229<br>1,346 | 61<br>53<br>63        | 57<br>47<br>57<br>368  | 29<br>27<br>33 | 20<br>23<br>29<br>165  | 32<br>32<br>35        | 24<br>27<br>33<br>186  | 318<br>334<br>379          | 291<br>292<br>319<br>1,900   |
| April<br>May<br>June<br>October-June 3/                | 3<br>3<br>3<br>3         | 242<br>307<br>548<br>2,562 |                       | 52<br>73<br>169<br>688 | ~              | 39<br>87<br>271<br>598 |                       | 45<br>95<br>289<br>654 |                            | 339<br>475<br>1,006<br>3,904 |
| July<br>August<br>September<br>Season 3/               | \$<br>\$<br>\$<br>\$     | 587<br>558<br>355          |                       | 206<br>163<br>116      |                | 404<br>310<br>197      |                       | 436<br>334<br>213      |                            | 1,229<br>1,055<br>684        |

<sup>1/</sup> Includes canned single strength lemon juice and small quantities of frozen concentrated and frozen single strength juice.
2/ Includes shelf pack lemonade base.

<sup>3/</sup> The data on household purchases are based on 4-week periods (28 days) during each month in order to permit comparisons between periods of equal length. The season-to-date totals shown each 3 months are based on complete calendar periods. Therefore, an additional week is included in the cumulative purchase total for each 3-month period.

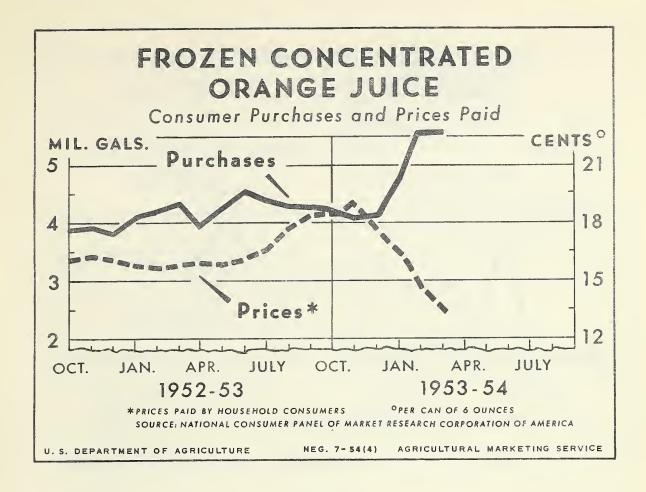


Figure 4 Frozen concentrated orange juice: Consumer purchases and average price paid, October 1952 to date

| mand a d                                      | : Purcha                | ses :                             |                      | e price<br>oz. can   |
|---|-------------------------|-----------------------------------|----------------------|----------------------|
| Period  | 1953-54                 | 1952-53                           | 1953-54              | 1952-53              |
|   | : 1,000 gallons         | 1,000 gallons                     | Cents                | Cents                |
| ctober<br>ovember<br>acember                  | 1,205<br>1,087<br>1,138 | 3,871<br>3,929<br>3,836           | 18.6<br>19.1<br>17.7 | 16.1<br>16.3<br>16.1 |
| October-December 1/                           | : 13,361                | 12,519                            |                      |                      |
| anuary<br>ebruary<br>arch<br>October-March 1/ | 4,776<br>5,519<br>5,579 | 4,126<br>4,216<br>4,359<br>26,353 | 16.5<br>14.6<br>13.4 | 15.8<br>15.7<br>15.8 |
| oril<br>ay<br>ane                             | ;<br>;<br>;             | 3,963<br>4,265<br>4,563           |                      | 16.0<br>15.9<br>16.1 |
| October-June 1/ nly ngust sptember Scason 1/  | 2<br>2<br>2<br>3<br>8   | կ0,12կ<br>և,կ03<br>և,299<br>և,295 |                      | 16.6<br>17.7<br>18.կ |

I/ The data on household purchases are based on 4-week periods (28 days) during each month in order to permit comparisons between periods of equal length. The season-to-date totals shown each 3 months are based on complete calendar periods. Therefore, an additional week is included in the cumulative purchase totals for each 3-month period.

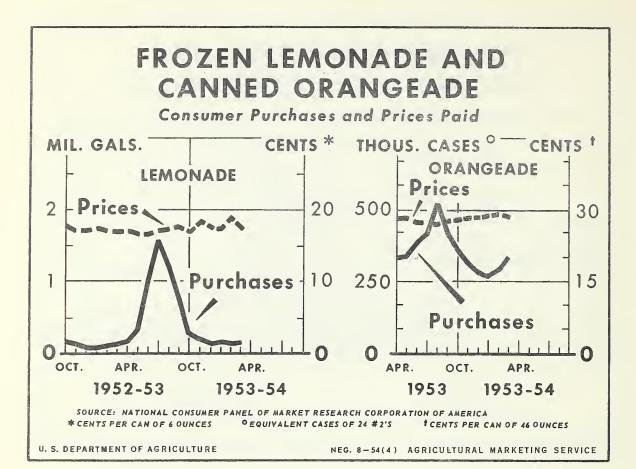


Figure 5

Frozen lemonade and canned single-strength orangeade: Consumer purchases and average price paid, specified months, 1952 to date

| :                       | Frozen  | lemonade             |   | :<br>:  | anned single-                     | strength ora   | ngeade  |
|-------------------------|---|----------------------|---|---|-----------------------------------|--|---|
| Purc                    | hases   |                      |   | age price<br>46 oz. can   |                                   |  |   |
| 1953-54                 | 1952-53   | 1953-54              | 1952-53   | 1953-54   | 1952-53                           | 1953-54  | 1952-53   |
| : 1,000<br>: gallons    |   | Cents                | Cents   |   |                                   | Cents  | Cents   |
| 267<br>162              | 110   | 18.4                 | 17.0  | 312   | 2/<br>2/                          | 28.2   | 2/<br>2/<br>2/  |
| 558                     |   |                      |   |   | 2/                                |  |   |
| : 121<br>: 114<br>: 139 | 90<br>111   | 18.9                 | 17.0  |   | 2/<br>2/<br>2/                    | 29.0   | 2/<br>2/<br>2/  |
| :                       | 662   |                      |   |   |                                   |  |   |
| :<br>:                  | 336<br>1,053  |                      | 16.7  |   | 330<br>382                        |  | 28.0<br>28.2<br>27.3  |
| :                       | 2,340   |                      |   | -   | 2/                                |  |   |
| :<br>:                  | 1,203<br>762  |                      | 17.3  |   | 509<br>413                        |  | 27.3<br>26.9<br>27.8  |
|                         | 1953-54<br>1,000<br>gallons<br>267<br>162<br>102<br>558<br>121<br>114 | Purchases  1 1953-54 | Purchases : Average per 6   1953-54   1952-53   1953-54 | Purchases : Average price per 6 oz. can : 1953-5h : 1952-53 : 1953-5h : 1952-53 : 1953-5h : 1952-53 : 1,000   1,000   gallons   gallons   Cents   Cents   Cents   162   110   18.h   17.0   102   77   17.5   17.0   1558   36h   17.6   111h   90   18.9   17.0   139   111   17.h   16.9   139   111   17.h   16.9   153   17.1   153   17.1   153   17.1   153   17.1   153   17.1   153   17.1   1558   17.0   1558   17.0   17.1   17.5   17.3   17.5   17.3   17.5   17.0   17.5   17.0   17.5   17.0   17.5   17.0   17.5   17.0   17.5   17.0   17.5   17.0   17.5   17.0   17.5   17.0   17.5   17.1   17.5   17.1   17.5   17.1   17.5   17.1   17.5   17.1   17.5   17.1   17.5   17.1   17.5   17.1   17.5   17.1   17.1   17.5   17.1   17.1   17.5   17.1   17.1   17.5   17.1 | Purchases   Average price   Purch | Purchases   Average price   Purchases   1953-5h   1952-53   1952-5h   1952-53   1952-5 | Purchases   Average price   Purchases   Average price   Purchases   Purchases |

<sup>1/</sup> Equivalent cases of 24 No. 2 cans - h32 ounces per case.

<sup>2/</sup> Not available.

The data on household purchases are based on 4-week periods (28 days) during each month in order to permit comparisons between periods of equal length. The season-to-date totals shown each 3 months are based on complete calendar periods. Therefore, an additional week is included in the cumulative purchase totals for each 3-month period.

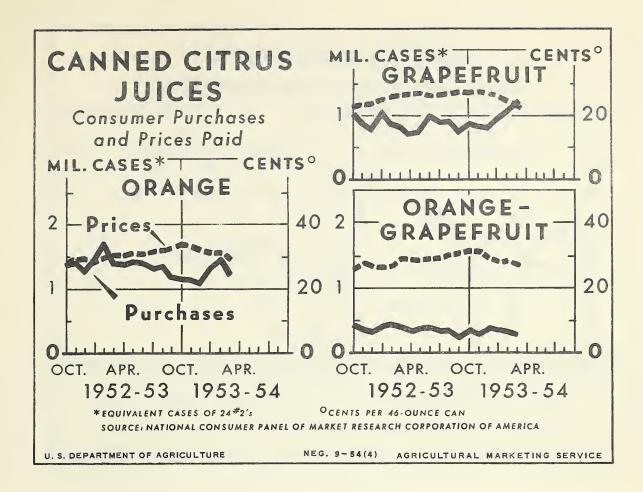


Figure 6 Consumer purchases and average price paid, October 1952 to date Canned citrue juices:

|                                       | :<br>:                  | Orang                   | <b>д</b> е           | :                    |                       | Grapefi             | ruit                 |                      | Oran              | ge-grapef:         | uit blend            | 1                                       |
|---------------------------------------|-------------------------|-------------------------|----------------------|----------------------|-----------------------|---------------------|----------------------|----------------------|-------------------|--------------------|----------------------|---|
| Period                                | Purch                   |                         | Average<br>per 46 o  |                      |                       | asee                | Average<br>per 46    | price :              |                   | ases               | Average<br>per 46    |   |
|                                       | 1953-54                 | 1952-53                 | 1953-54              | 1952-53              | 1953-54               | 1952-53             | 1953-54              | 1952-53              | 1953-54           | 1952-53            | 1953-54              | 1952-5                                  |
|                                       | 1,000<br>casee 1/       | 1,000<br>cases 1/       | Cente                | Cents                | cases 1/              | 1,000<br>cases 1/   | Cents                | Cents                | casee 1/          | 1,000<br>cases 1/  | Cents                | Centa                                   |
| ctober<br>ovember<br>ecember          | 1,170<br>1,143<br>1,101 | 1,375<br>1,412<br>1,292 | 33.4<br>33.3<br>32.2 | 28.8<br>29.6<br>29.6 | 884<br>834<br>804     | 1,001<br>875<br>797 | 27.1<br>27.6<br>26.9 | 23.0<br>23.6<br>24.2 | 326<br>258<br>347 | 1450<br>393<br>330 | 31.8<br>31.6<br>29.4 | 26 <b>.</b> կ<br>27 <b>.</b> 6<br>26. 9 |
| October-December 2/                   | 3,666                   | 4,362                   | 33.0                 |                      | 2,689                 | 2,883               | 27.2                 |                      | 1,010             | 1,263              |                      |   |
| anuary<br>ebruary<br>erch             | 1,302<br>1,409<br>1,219 | 1,497<br>1,720<br>1,411 | 31.7<br>31.3<br>30.1 | 28.6<br>29.7<br>30.5 | 930<br>1,018<br>1,205 | 1,012<br>915<br>840 | 26.1<br>25.2<br>23.3 | 25.3<br>26.0<br>27.0 | 332<br>325<br>290 | 413<br>452<br>408  | 28.1<br>28.5<br>26.8 | 26.6<br>27.4<br>29.2                    |
| October-March 2/                      | :                       | بلتبار 9                |                      |                      |                       | 5,859               |                      |                      |                   | 0با6, 2            |                      |   |
| pril<br>ay<br>une                     | :<br>:<br>:             | 1,402<br>1,440<br>1,436 |                      | 30.6<br>30.9<br>31.1 |                       | 704<br>766<br>991   |                      | 27•2<br>27•2<br>26•4 |                   | 352<br>383<br>384  |                      | 29.2<br>29.2<br>29.3                    |
| October-June 2/                       | :                       | 14,023                  |                      |                      |                       | 8,505               |                      |                      |                   | 3,860              |                      |   |
| uly<br>ugust<br>eptember<br>Season 2/ | :<br>:<br>:             | 1,329<br>1,362<br>1,208 |                      | 31.5<br>32.3<br>32.9 |                       | 906<br>929<br>784   |                      | 26.8<br>27.2<br>27.4 |                   | 351<br>363<br>265  |                      | 29.4<br>30.5<br>31.3                    |

Ly Equivalent cases of 24 No. 2 cans = 1,32 ounces per case.

2/ The data on household purchasee are based on 4-week periods (28 days) during each month in order to permit comparisons between periods of equal length. The season-to-date totale shown each 3 months are based on complete calendar periods. Therefore, an additional week is included in the cumulative purchase totals for each 3-month region.

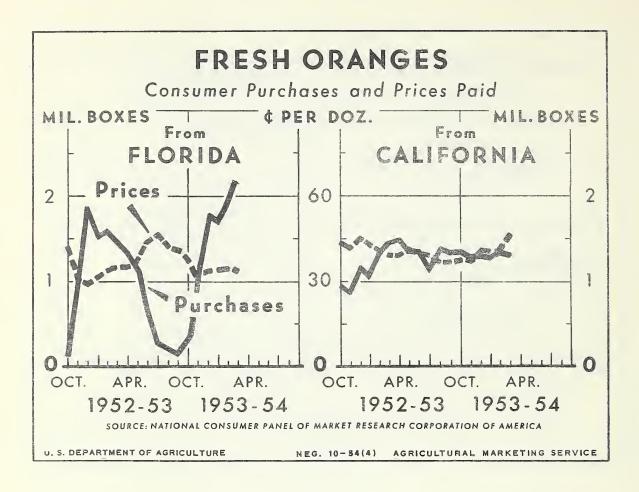


Figure 7

Florida and California-Arizona fresh oranges: Consumer purchases and average price paid,
October 1952 to date

|  | :                                    | Flor                             | ids                  |                      |                                  | California-                       | Arizona              |                      |
|--|--------------------------------------|----------------------------------|----------------------|----------------------|----------------------------------|-----------------------------------|----------------------|----------------------|
| Period   | Purch                                | 12508                            |                      | e price dozen        | Purch                            | ases :                            | Average<br>per de    |                      |
|  | 1953-54                              | 1952-53                          | 1953-54              | 1952-53              | 1953-54                          | 1952-53                           | 1953-54              | 1952-53              |
|  | : 1,000<br>: boxes                   | 1,000<br>boxes                   | Cents                | Cents                | 1,000<br>boxes                   | 1,000<br>boxes                    | Cents                | Cents                |
| October<br>Howember<br>December<br>October-December 1/ | 302<br>; 1,134<br>; 1,787<br>; 3,557 | 138<br>947<br>1,870<br>3,307     | 37.4<br>31.9<br>33.2 | 42.4<br>30.3<br>29.3 | 1,379<br>1,284<br>1,285<br>4,187 | 933<br>866<br>1,147<br>3,087      | 37.4<br>36.9<br>41.0 | 43.3<br>41.7<br>45.8 |
| anuary<br>ebruary<br>iarch<br>October-March 1/         | 1,732<br>2/1,892<br>2,176            | 1,520<br>1,600<br>1,474<br>8,252 | 34.6<br>34.9<br>33.4 | 31.8<br>34.1<br>35.6 | 1,294<br>1,369<br>1,304          | 1,072<br>1,305<br>1,444<br>7,233  | 40.1<br>41.7<br>46.5 | 43.2<br>40.7<br>39.3 |
| pril<br>lay<br>une<br>October-June <u>l</u> /          | \$<br>\$<br>\$<br>\$                 | 1,347<br>1,137<br>617<br>11,586  |                      | 35.6<br>37.0<br>կվ.3 |                                  | 1,494<br>1,352<br>1,350<br>11,733 |                      | 38.9<br>41.1<br>40.1 |
| July<br>Lugust<br>September<br>Season <u>1</u> /       | *                                    | 256<br>190<br>130                |                      | կ7.8<br>կ2.0<br>կ1.3 |                                  | 1,127<br>1,376<br>1,331           |                      | 39.2<br>36.7<br>37.1 |

<sup>1/</sup> The data on household purchases are based on h-week periods (28 days) during each month in order to permit comparisons between periods of equal length. The season-to-date totals shown each 3 months are based on complete calendar periods. Therefore, an additional week is included in the cumulative purchase totals for each 3-month period.

2/ Revised.

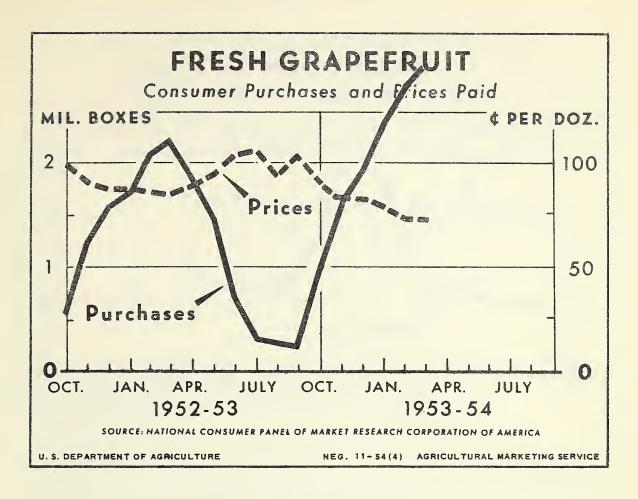


Figure 8

Fresh grapefruit: Consumer purchases and average price paid,
October 1952 to date

| Panial   | Purchs                                  | ises :                            | Average pri                           | ce per dozen           |
|--|---|-----------------------------------|---------------------------------------|------------------------|
| Period   | 1953-54                                 | 1952-53                           | 1953-54                               | 1952-53                |
| and the second s | : 1,000 boxes                           | I,000 boxes                       | Cents                                 | Centa                  |
| tober<br>wember<br>cember  | 959<br>1,618<br>1,936                   | 545<br>1,240<br>1,588             | 91 <b>.5</b><br>83.կ<br>82 <b>.</b> 5 | 99.0<br>90.8<br>87.3   |
| October-December 1/  | 4,967                                   | 3,738                             |                                       |                        |
| inuary<br>Sbruary<br>arch<br>October-March 1/  | 2,399<br>2,732<br>2,957                 | 1,703<br>2,093<br>2,216<br>10,284 | 78.2<br>73.9<br>73.4                  | 87.5<br>85.3<br>84.4   |
| ril<br>y   | :                                       | 1,848<br>1,446<br>686             |                                       | 88.9<br>95.9<br>103.9  |
| October-June 1/ ly gust ptember Season 1/  | 1 | 14,494<br>2/305<br>267<br>221     |                                       | 105.9<br>94.0<br>103.6 |

<sup>1/</sup> The data on household purchases are based on 4-week periods (28 days) during each month in order to permit comparisons between periods of equal length. The season-to-date totals shown each 3 months are based on complete calendar periods. Therefore, an additional week is included in the cumulative purchase totals for each 3-month period.

2/ Revised.

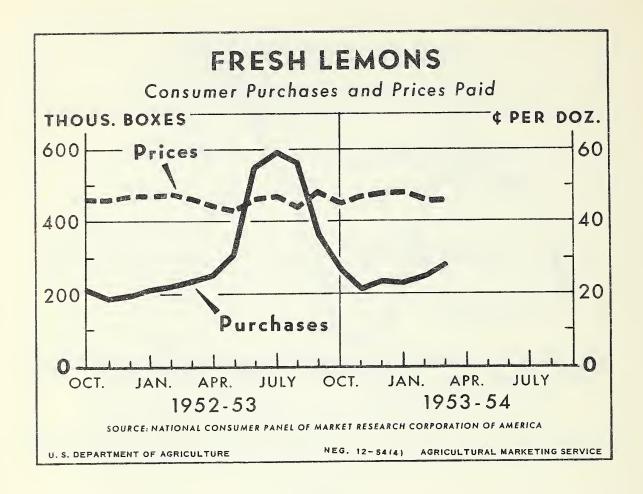


Figure 9

Fresh lemons: Consumer purchases and average price paid,
October 1952 to date

| 2.1.1               | Purch         | ases        | Average pri  | ce per dozen |
|---------------------|---------------|-------------|--------------|--------------|
| Period              | 1953-54       | 1952-53     | 1953-54      | 1952-53      |
|                     | : 1,000 boxes | 1,000 boxes | Cents        | Cents        |
| ctober              | 277           | 209         | 45.8         | 45.7         |
| ovember             | 215           | 184         | 46.6         | 45.3         |
| ecember             | 235           | 190         | 47.0         | 46.4         |
| October-December 1/ | : 783         | 634         |              |              |
| anuary              | 225           | 210         | 47.5<br>46.0 | 46.3         |
| bruary              | : 249         | 218         | 46.0         | 47.2         |
| arch                | : 281         | 229         | 45.8         | 45.9         |
| October-March 1/    |               | 1,346       |              |              |
| oril                | •             | 242         |              | 43.8         |
| ay                  | 8             | 307         |              | 42.7         |
| ine                 | :             | 548         |              | 45.6         |
| October-June 1/     | 1             | 2,562       |              |              |
| uly                 | 1             | 587         |              | 46.8         |
| ugust               | :             | 558         |              | 43.4         |
| eptember            | \$            | 355         |              | 48.0         |
| Season 1/           | 1             |             |              |              |

<sup>1/</sup> The data on household purchases are based on 4-week periods (28 days) during each month in order to permit comparisons between periods of equal length. The season-to-date totals shown each 3 months are based on complete calendar periods. Therefore, an additional week is included in the cumulative purchase totals for each 3-month period.

Table 1.—Canned single-strength juices and ades: U. S. total consumer purchases and average parice, March 1954 and 1953 (4-week period)

|  | : Percer                  | tage of             | •                     |                       |                   | Per buy           | ing family             | 7                    | :                            | :                    |                      |
|--|---------------------------|---------------------|-----------------------|-----------------------|-------------------|-------------------|------------------------|----------------------|------------------------------|----------------------|----------------------|
| Commodity                                    | all fa                    | milies<br>ng        | : Total               | quantity :            | Purc              | hasos             |                        | ty per<br>chase      | :<br>: Unit<br>:             |                      | ge price<br>unit     |
|  | 1954                      | 1953                | 1954                  | 1953                  | 1954              | 1953              | 1954                   | 1953                 | 2                            | 1954                 | 1953                 |
|  | Percent                   | Percent             | 1,000<br>cases 1/     | 1,000                 | Number            | Number            | Ounces                 | Ounces               | Ounces                       | Cente                | Conte                |
| Canned juices                                | •                         |                     |                       |                       |                   |                   |                        |                      |                              |                      |                      |
| Orange<br>Grapefruit<br>Orange & gpft. blend | : 12.1<br>: 10.1<br>: 3.4 | 13.0<br>8.6<br>4.5  | 1,219<br>1,205<br>290 | 1,411<br>640<br>408   | 1.7<br>1.6<br>1.4 | 1.8<br>1.7<br>1.5 | 57.8<br>71.4<br>57.6   | 58.9<br>57.7<br>56.7 | 46<br>46<br>46               | 30.1<br>23.3<br>26.8 | 30.5<br>27.0<br>29.2 |
| Lemon<br>Grape                               | 2.8                       | 2.4<br>5.0          | 55<br>187             | 47<br>221             | 1.3<br>1.4        | 1.3               | 14.6<br><u>2</u> /29.5 | 14.6<br>29.8         | 5<br>2 <i>L</i> <sub>q</sub> | 13.3<br>2/34.4       | 11.8<br>2/34.5       |
| Pinespple<br>Prune<br>Tometo                 | 8.0<br>21.3               | 14.2<br>6.7<br>22.4 | 1,152<br>520<br>1,879 | 1,218<br>454<br>1,930 | 1.4<br>1.7<br>1.7 | 1.6<br>1.7<br>1.7 | 35.6<br>51.3           | 52.9<br>36.2<br>50.8 | 46<br>32<br>46               | 31.7<br>32.9<br>26.0 | 30.2<br>33.1<br>27.9 |
| Total 3/                                     | 51.7                      | 51.8                | 7,406                 | 7,469                 | 2.8               | 2.9               | 50.2                   | 48.8                 |                              |                      |                      |
| Canned ades                                  | :                         |                     |                       |                       |                   |                   |                        |                      |                              |                      |                      |
| Orangeade                                    | 2.8                       | <b>L</b>            | 335                   | <u>L.</u>             | 1.8               | 4                 | 62.4                   | <b>W</b>             | 46                           | 23.7                 | 4                    |

National Consumer Panel of Market Research Corporation of America.

Table 2.—Frozen concentrated juices and ade bases: U. S. total consumer purchases and average price, March 1954 and 1953 (4-week period)

|                                       | : Percen         | tage of                   | :                   | :                   | <del></del>              | Per buyi                 | ng family            | ************         | :           |                      |                      |
|---------------------------------------|------------------|---------------------------|---------------------|---------------------|--------------------------|--------------------------|----------------------|----------------------|-------------|----------------------|----------------------|
| Commodity                             | : all fa         | milies<br>ing             | Total o             | uantity :           | Purcha                   | 1365                     |                      | ity per<br>chase     | Unit        | •                    | e price<br>unit      |
|                                       | 1954             | 1953                      | 1954                | 1953                | 1954                     | 1953                     | 1954                 | 1953                 | •           | 1954                 | 1953                 |
|                                       | :Percent         | Percent                   | 1,000<br>gallons    | 1,000<br>gallons    | Number                   | Number                   | Ounces               | Ounces               | Ounces      | Cents                | Cents                |
| Frozen concentrated juices            |                  |                           |                     |                     |                          |                          |                      |                      |             |                      |                      |
| Orange<br>Grape<br>Other concentrates | 32.9<br>4.5<br>1 | 28.4<br>4.4<br><u>1</u> / | 5,579<br>293<br>206 | 4,359<br>286<br>223 | 2.4<br>1.7<br><u>1</u> / | 2.5<br>1.6<br><u>1</u> / | 20.6<br>11.3<br>12.3 | 17.8<br>11.1<br>12.5 | 6<br>6<br>6 | 13.4<br>21.4<br>16.1 | 15.8<br>21.3<br>17.8 |
| Total 2/                              | 34.3             | 30.1                      | 6,077               | 4,868               | 2.6                      | 2.7                      | 19.4                 | 16.9                 |             |                      |                      |
| Ade bases                             | :                |                           |                     |                     |                          |                          |                      |                      |             |                      |                      |
| Frozen                                | :                |                           |                     |                     |                          |                          |                      |                      |             |                      |                      |
| Concentrate for                       | •                |                           |                     |                     |                          |                          |                      |                      |             |                      |                      |
| Lenenade                              | : 2.3            | 1.7                       | 139                 | 111                 | 1.4                      | 1.3                      | 13.0                 | 14.1                 | 6           | 17.4                 | 16.9                 |
| Shelf pack                            | :                |                           |                     |                     |                          |                          |                      |                      |             |                      |                      |
| Orangeade                             | 1.3              | 1/                        | 115                 | 1/                  | 1.7                      | 1/                       | 14.9                 | 1/                   | 6           | 16.2                 | 1/                   |

Information not available.

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Equivalent cases of No. 2 cans—432 ounces per case.

2/ February 1954 figures revised as follows: quantity per purchase, 27.7 ounces, average price per 24 ounce, 35.8 cents; average price, 34.4 cents in February 1953.

3/ Includes other canned single-strength juices.

4/ Information not available.

Includes small purchases of grapefruit, orange-grapefruit blended, and other frozen concentrated juices.

Table 3.—Fresh citrus fruit: U. S. total consumer purchases and average price, March 1954 and 1953 (4-week period)

|   | 9                         |                      | :                          |                       | :                 | Per buying        | g family             |                      |                      |                      |
|---|---------------------------|----------------------|----------------------------|-----------------------|-------------------|-------------------|----------------------|----------------------|----------------------|----------------------|
| Commodity                                     | Percentag<br>families     | buying               | : Total                    | quantity              | Purc              | chases            |                      | ity per              |                      | dosen                |
|   | 1954                      | 1953                 | 1954                       | 1953                  | 1954              | 1953              | 1954                 | 1953                 | 1954                 | 1953                 |
|   | Percent                   | Percent              | 1,000<br>boxes             | 1,000<br>boxes        | Number            | Number            | Number               | Number               | Cents                | Cents                |
| Oranges                                       | :                         |                      |                            |                       |                   |                   |                      |                      |                      |                      |
| California-Arizona<br>Florida<br>Unidentified | 24.8<br>28.6<br>12.4      | 25.1<br>22.0<br>11.2 | 1,304<br>1/2,176<br>1/ 529 | 1,444<br>1,474<br>434 | 2.1<br>2.3<br>1.6 | 2.0<br>2.3<br>1.6 | 12.0<br>14.2<br>11.7 | 12.8<br>13.9<br>11.6 | 46.5<br>33.4<br>38.8 | 39•3<br>35•6<br>39•3 |
| Total 2/                                      | 55.5                      | 49.7                 | 1/4,055                    | 3,397                 | 2.5               | 2.4               | 12.9                 | 13.1                 | 38.8                 | 37.6                 |
| Grapefruit                                    | 8                         |                      |                            |                       |                   |                   |                      |                      |                      |                      |
| California-Arisona<br>Flowida<br>Unidentified | : 5.1<br>: 25.9<br>: 13.6 | 4.8<br>19.0<br>11.3  | 318<br>1,819<br>652        | 287<br>1,306<br>521   | 1.7<br>2.2<br>1.6 | 1.6<br>2.2<br>1.7 | 6.2<br>5.4<br>5.0    | 6.2<br>4.7<br>4.2    | 64.5<br>75.1<br>75.4 | 63.4<br>86.6<br>90.3 |
| Date of all                                   | . Al.O                    | 32.7                 | 2,957                      | 2,216                 | 2.2               | 2.2               | 5.4                  | 4.7                  | 73.4                 | 84.4                 |
| Leave   | 25.8                      | 20.1                 | 280                        | 229                   | 1.6               | 1.6               | 5.6                  | 5.6                  | 45.8                 | 45.9                 |
| Tangarines                                    | 2.0                       | 2.7                  | 83                         | 141                   | 1.7               | 1.4               | 9.7                  | 14.4                 | 41.1                 | 26.9                 |
| Total 3/                                      | 71.7                      | 63.3                 | 7,376                      | 5,983                 | 3.8               | 3.6               | 9•3                  | 9.4                  | 46.1                 | 45•4                 |

<sup>1/</sup> February 1954 figures revised as follows: Florida 1,892,000 boxes, unidentified 606,000, total 3,942,000.
2/ Includes small purchases of Texas fruit.
3/ Except for total quantity purchased, totals include small purchases of other citrus fruit.

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